

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN NO0012547274 - Fortaco Group Holdco Oyj - Senior Secured Floating Rate Bonds**

Stockholm, 28 May 2024

**Results from written procedure and notice of amendments and waivers**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 10 May 2024, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period expired on 27 May 2024.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Requests (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the amendments and waivers of the Terms and Conditions.

The amendments and waivers of the Terms and Conditions will become effective immediately.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**